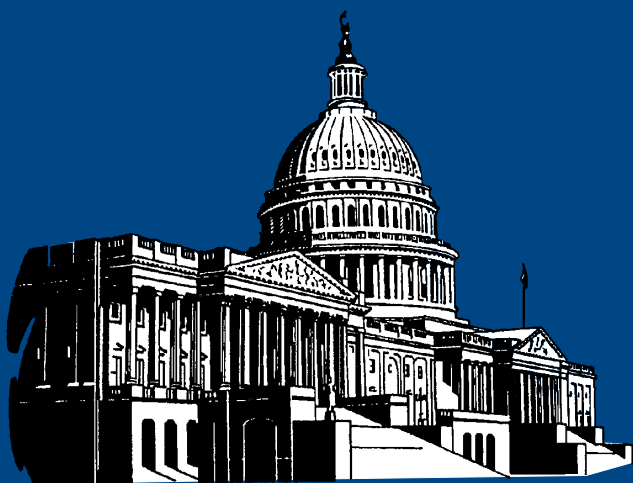


# 110<sup>th</sup> Congress

## Impact on U.S Homeland Security Markets



## Table of Contents

<b>1. Administration</b> .....	<b>7</b>
1.1. Scope of This Report.....	7
1.2. Methodology.....	7
1.3. Basic Scenario Assumptions.....	8
<b>2. Executive Summary</b> .....	<b>9</b>
2.1. Major Research Conclusions.....	9
2.1.1. HLS-Related Challenges to 110 <sup>th</sup> Congress.....	11
2.1.2. What to Expect From the 110 <sup>th</sup> Congress on Homeland Security?.....	12
2.1.3. What is Needed To Actually Influence The Evolution of HLS- Related Issues?.....	13
2.1.4. Several Realities the Democrats Should Not Forget.....	13
2.1.5. Basic Analysis Elements.....	14
2.1.6. “First 100 Hours” HLS Legislation.....	14
2.2. The 100 <sup>th</sup> Congress Consolidated Impact on 2007–2011 HLS Markets.....	16
2.3. 110 <sup>th</sup> Congress – Forecasted Impact on Specific HLS Mission Activities.....	18
<b>3. 110<sup>th</sup> Congress – Makeup</b> .....	<b>20</b>
3.1. General Information.....	20
3.2. The 110 <sup>th</sup> Congress – Senate.....	20
3.3. The 110 <sup>th</sup> Congress – House of Representatives.....	21
3.3.1. House Regional/Party Division.....	21
3.4. Congressional Leadership.....	22
3.4.1. Senate.....	22
3.4.2. House of Representatives.....	23
<b>4. House – Homeland Security-Relevant Committees – Makeup and Implication on HLS Markets</b> .....	<b>24</b>
4.1. House HLS Committees Organizational Diagram.....	25
4.2. House Homeland Security Committee.....	26
4.2.1. House Judiciary Committee.....	26
4.2.2. House Select Committee on Intelligence.....	27
4.2.3. Appropriations Committee.....	27
4.2.4. Budget Committee.....	27
4.2.5. Energy and Commerce.....	28
4.2.6. Oversight and Government Reform.....	28
4.2.7. House Oversight and Government Reform Committee, Subcommittee on National Security, Emerging Threats, and International Relations.....	28
4.2.8. Ways and Means Committee.....	29
<b>5. Senate – Homeland Security Relevant Committees – Makeup and Implication on HLS Markets</b> .....	<b>30</b>
5.1. HLS Related Senate Committees Organizational Diagram.....	31
5.1.1. Homeland Security and Government Affairs.....	32
5.1.2. Appropriations.....	33
5.1.3. Commerce, Science and Transportation.....	33
5.1.4. Energy and Natural Resources.....	33
5.1.5. Finance.....	34
5.1.6. Senate Select Committee on Intelligence.....	34

5.1.7. Senate Judiciary Committee (Immigration Subcommittee, Terrorism/Technology Subcommittee) .....	35
<b>6. Key HLS Priorities in the 110<sup>th</sup> Congress .....</b>	<b>36</b>
6.1. Additional Priorities .....	40
<b>7. U.S. Federal HLS Outlay Forecast – 2007–2011 .....</b>	<b>42</b>
7.1. Intelligence and Warning Outlay – 2007–2011 .....	44
7.2. Border and Transportation Security (BTS) Outlay – 2007–2011.....	45
7.3. Domestic Counterterrorism Outlay – 2007–2011 .....	46
7.4. Protecting Critical Infrastructures and Key Assets Security Outlay – 2007–2011 .....	47
7.5. Defending Against Catastrophic Threats Outlay – 2007–2011 .....	48
7.6. Emergency Preparedness and Response Outlay – 2007–2011 .....	49
<b>8. 110<sup>th</sup> Congress - Impact on HLS Markets by HLS sub-Industries and HLS Sectors .....</b>	<b>50</b>
8.1. Interoperable Communications .....	50
8.2. State and Local First Responders Resources Markets .....	52
8.3. Information-Sharing Markets.....	53
8.4. Transportation Security Markets .....	53
8.5. Border Protection Markets .....	54
8.6. Maritime Cargo Security Markets.....	55
8.7. Aviation Security Markets .....	55
8.8. Air Cargo Markets .....	57
8.9. Nuclear Terror Mitigation Markets.....	57
8.10. Chemical Plant and Hazmat Security Markets.....	58
8.11. Critical Infrastructure Security Markets .....	59
<b>9. Impact of 110<sup>th</sup> Congress on the Department of Homeland Security .....</b>	<b>60</b>
<b>10. Pending HLS Legislation .....</b>	<b>61</b>
10.1. Communications Related Bills .....	61
10.2. Air, Sea and Land Transportation Bills .....	63
10.3. CBRN Terror Bills .....	67
10.4. Border Security (including Immigration) Bills .....	71
10.5. Chemical & Hazmat Security Bills.....	75
10.6. First Responders Bills .....	75
10.7. Major Disaster Bills .....	77
10.8. General HLS Bills .....	78
<b>11. 9/11 Commission HLS Recommendations.....</b>	<b>82</b>

## List of Figures

Figure 1 - 110 <sup>th</sup> Congress Impact on Specific HLS Market Sectors.....	17
Figure 2 - Federal HLS Market Forecast By Mission Activity [\$B] – 2007–2011.....	19
Figure 3 - HLS/HLA Related House Committees - Organizational Diagram.....	25
Figure 4 - HLS/HLA Related Senate Committees - Organizational Diagram.....	31
Figure 5 - Federal HLS Funding Forecast by Mission Activity [\$M] – 2007–2011 .....	43
Figure 6 - Intelligence and Warning U.S. HLS Outlay – 2007–2011 .....	44
Figure 7 - Border and Transportation Security U.S. HLS Outlay – 2007–2011.....	45
Figure 8 - Domestic Counterterrorism US HLS Outlay – 2007–2011 .....	46
Figure 9 - Protecting Critical Infrastructures and Key Assets U.S. HLS Outlay – 2007–2011.....	47
Figure 10 - Defending Against Catastrophic Threats U.S. HLS Outlay – 2007–2011 ....	48
Figure 11 - Emergency Preparedness and Response US HLS Outlay 2007-2015.....	49

## List of Tables

Table 1 - 110 <sup>th</sup> Congress Impact on Specific HLS Market Sectors.....	17
Table 2 - Federal HLS Market Forecast by Mission Activity [\$B] – 2007–2011 .....	18
Table 3 - Federal HLS Market Forecast by Mission Activity Share [%] – 2007–2011....	18
Table 4 - Federal HLS Funding Forecast by Mission Activity [\$B] – 2007–2011 .....	42
Table 5 - Federal HLS Funding Forecast by Mission Activity Share [%] – 2007– 2011 .....	42
Table 6 - Intelligence and Warning U.S. HLS Outlay – 2007–2011 .....	44
Table 7 - Border and Transportation Security U.S. HLS Outlay – 2007–2011 .....	45
Table 8 - Domestic Counterterrorism U.S. HLS Outlay – 2007–2011.....	46
Table 9 - Protecting Critical Infrastructures and Key Assets U.S. HLS Outlay – 2007–2011.....	47
Table 10 - Defending Against Catastrophic Threats U.S. HLS Outlay – 2007–2011 ....	48
Table 11 - Emergency Preparedness & Response U.S. HLS Outlay – 2007–2011.....	49